


SIGNED.

Dated: October 2, 2018



  
Paul Sala, Bankruptcy Judge

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COUNSEL FOR CHAPTER 11 TRUSTEE

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA**

In re:

**ARA MACAO HOLDINGS, L.P.,**

Debtor.

Chapter 11

Case No. 3:18-bk-03615-PS

**ORDER APPROVING CHAPTER 11  
TRUSTEE'S APPLICATION TO  
EMPLOY MOGLIA ADVISORS AS  
FINANCIAL AND  
RESTRUCTURING ADVISORS**

Upon consideration of the *Chapter 11 Trustee's Application to Employ Moglia Advisors as His Financial and Restructuring Advisor* (the "**Application**") and the accompanying Declaration of Alex Moglia, and the Court being satisfied that such employment is necessary and is in the best interests of the bankruptcy estate, and good cause appearing,

**IT IS ORDERED** that Moglia Advisors shall be retained as the Chapter 11 Trustee's financial and restructuring advisor as of September 20, 2018, on the terms set forth in the Application, pursuant to 11 U.S.C. § 327(a).

**IT IS FURTHER ORDERED** that the Chapter 11 Trustee is authorized to pay Moglia Advisors a retainer of \$20,000.

**IT IS FURTHER ORDERED** that there shall be no setoff against the retainer, except upon appropriate application and after notice and hearing. There shall be no setoff against the retainer irrespective of the source of said retainer.

**IT IS FURTHER ORDERED** that at the time Moglia Advisors submits any application for approval and payment of fees and costs to the Bankruptcy Court, it should comply fully with all provisions of RBP 2016, including providing the Court with a detailed billing statement attached to the application. The detailed billing statement should have the tasks performed by Moglia Advisors broken down in a detailed manner so that the Court may ascertain how much time was expended on services rendered, etc.

**IT IS FURTHER ORDERED** that any application submitted to the Court shall not include any requests for the payment of overhead. For instance, to the extent that Moglia Advisors includes overhead costs for secretarial assistance, said overhead costs should be deleted from the actual requests for costs submitted to the Bankruptcy Court.

**IT IS FURTHER ORDERED** that the costs to be included in the application should constitute only the necessary and actual costs incurred by Moglia Advisors; therefore, such cost items as secretarial overtime, or similar charges, should not be included in the cost statements to be submitted to the Bankruptcy Court for approval.

**IT IS FURTHER ORDERED** that if the services rendered or the costs are not broken down in a detailed manner with full explanation the Court may deny approval of the application, or seek additional information.

**IT IS FURTHER ORDERED** that this Order is subject to reconsideration if unique circumstances so warrant.

*--DATED AND SIGNED ABOVE--*